

Convergence 2021 Program Grid

7:00am - 8:00am	Visit Sponsors and Exhibits			
8:00am - 9:20am	Opportunity Zone Structures and Issues Jay Frank Cantor Fitzgerald Investment Management	GAAP/SEC Update Rick Cole BKD LLP Sara Grenier BKD LLP Jim Garner BKD LLP	Choice of Entity: Did We Get It Right? Chris Cunningham Elliott Thomason & Gibson LLP	Your Subconscious Mind at Work Kendall Helfenbein Vandelay Hospitality Group
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9:20am - 9:35am	Break Visit Sponsors and Exhibits			
9:35am - 10:25am	Five Diversity & Inclusion Leadership Strategies for EACH of Us Lisa Ong Wishing Out Loud LLC	Business Transaction Insights: How Tax Professionals Can Bring Value to Their Clients Grant Farrell TriKnight Brad Pollock TriKnight	The Post-COVID Energy Industry: Speeding Up the Transition Bruce Bullock SMU Cox School of Business	Maximizing Returns with Emotional Intelligence LaShon Ross Professional Development Facilitator
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10:25am - 10:40am	Break Visit Sponsors and Exhibits			
10:40am - 12:00pm	CPAs Serving on Nonprofit Boards Stacie Kowalczyk Armanino LLP	The Changing Landscape of a Virtual Workforce Heather Guarnera HumCap	NPO Accounting and Industry Update Neely Duncan BKD LLP	Washington D.C. Tax Update: Where Have We Been and Where Are We Going Mel Schwarz Eide Bailly LLP
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12:00pm - 12:20pm	Break Visit Sponsors and Exhibits			
12:20pm - 1:00pm	LUNCHEON A Conversation with The Honorable Jodey Arrington U.S. Representative Jodey Arrington 19th Congressional District of Texas with Willie Hornberger Jackson Walker LLP			
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1:00pm - 1:30pm	Break Visit Sponsors and Exhibits			
1:30pm - 2:50pm	Blockchain and Technology: Evolution, Revolution, and the Digital Economy Jason Freeman Freeman Law PLLC	CFO Roundtable Sam Cheng Earthbound Trading Co. Karra Guess esp Chandra McCormack Acosta	Economics - Why Are So Many Companies Moving to Texas? Ollie Chandhok Dallas Business Journal Tim Pike Howard LLP	Tax Capital Reporting Rob Ahlander Jackson Walker LLP Willie Hornberger Jackson Walker LLP Chad West Jackson Walker LLP
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2:50pm - 3:00pm	Break Visit Sponsors and Exhibits			
3:00pm - 4:20pm	Tax-Favored Retirement Strategies Alison Reiff-Martin Reiff Martin CPA & Business Advisory Services PLLC Phillip Washington Jr. Stonehill Wealth Management	A Discussion (Over Coffee?) with Members of the Texas Comptroller's Office Regarding Texas Tax Karey Barton Office of the Texas Comptroller of Public Accounts Emma Fuentes Office of the Texas Comptroller of Public Accounts David Colmenero (Moderator) Meadows Collier	Biden – Covid – Social Security David Zander Back Nine Financial	Fraud & Internal Controls in the New Working Environment Sonny Brandtner Briggs & Velselka Co. Rubik Yeriazarian Briggs & Velselka Co.
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