



Dallas CPA Society
12700 Park Central Drive #1000
Dallas, Texas 75251
Telephone: (972) 960-8311
Facsimile: (972) 960-2040
www.cpadallas.org

DALLAS CPA SOCIETY SCHOLARSHIP PROGRAM GUIDELINES AND INSTRUCTIONS

The Dallas CPA Society and Philip Vogel and Company, P.C. established a scholarship program in memory of Philip Vogel, CPA. At the time of his death, Phil was President-elect of the Dallas CPA Society and would have served as President in 1989-90. The purpose of the program is to provide scholarship assistance to junior, senior and graduate accounting students who plan to become Certified Public Accountants and enter the accounting profession. To be considered for a Scholarship, a student must:

- Attend one of the following Dallas area colleges or universities: University of North Texas, Texas A&M - Commerce, Southern Methodist University, or the University of Texas at Dallas.
- Be a U.S. citizen.
- Be a junior or senior accounting major, or a graduate student in accounting, with a minimum of 12 accounting credit hours through fall 2011. Applicants must have the intent of becoming a Certified Public Accountant and entering the accounting profession upon graduation. Applicants may be full-time or part-time students.
- Have a minimum accounting GPA of 3.0.
- **Submit the following to the Scholarship Committee, Dallas CPA Society, 12700 Park Central Drive #1000, Dallas, TX 75251, to be received by April 27, 2012:**
 - A typed or neatly printed application, signed by the chairperson of the university's accounting department.
 - Official cumulative college transcript(s) through the end of the fall 2011 semester to include credit hours earned from all colleges and universities and cumulative GPA.
 - A letter addressed to the Scholarship Committee, Dallas CPA Society, explaining your need for the scholarship and why you want to become a CPA.
 - Provide a copy of your Spring 2012 grades (unofficial University copy acceptable). We expect this item will be submitted after the rest of the application (which is due April 27, 2012 as stated above) when grades are available. Incomplete or late applications will not be considered. (See page 6 for transmittal to accompany your spring 2012 grades.)

THIS APPLICATION WILL BE FOR USE BY THE DALLAS CPA SOCIETY ONLY, AND IS NOT TO BE TRANSFERRED TO ANY THIRD PARTIES, IN COMPLIANCE WITH TEXAS OPEN RECORDS LAW AND FEDERAL EDUCATION RIGHTS AND PRIVACY ACT OF 1974.

DALLAS CPA SOCIETY SCHOLARSHIP APPLICATION

(Please type or print in black ink.)

1. NAME: _____
LAST
FIRST
MIDDLE OR MAIDEN

2. SOCIAL SECURITY NUMBER: _____ 3. ARE YOU A U.S. CITIZEN? YES NO

4. CURRENT ADDRESS: _____
STREET ADDRESS OR P.O. BOX
APARTMENT NUMBER

CITY
STATE
ZIP CODE
TELEPHONE NUMBER
E-MAIL ADDRESS

5. PERMANENT ADDRESS (IF DIFFERENT) _____
STREET ADDRESS OR P.O. BOX
APARTMENT NUMBER

CITY
STATE
ZIP CODE
TELEPHONE NUMBER
E-MAIL ADDRESS

6. PLACE OF BIRTH: _____ 7. DATE OF BIRTH: _____
CITY
STATE
COUNTRY
MONTH
DAY
YEAR

EDUCATIONAL INFORMATION

8. UNIVERSITY: _____

9. CLASSIFICATION AS OF END OF SPRING 2012 SEMESTER (CHECK ONE): JUNIOR SENIOR GRADUATE STUDENT

10. TOTAL CREDIT HOURS EARNED THROUGH FALL SEMESTER 2011: _____ CUMULATIVE G.P.A.: _____

11. ATTACH OFFICIAL TRANSCRIPTS FROM ALL COLLEGES AND UNIVERSITIES ATTENDED.

12. LIST ACCOUNTING COURSES COMPLETED (THROUGH FALL 2011) AND GRADES RECEIVED, IN THE ORDER TAKEN.

COURSE NAME (DO NOT LIST CATALOG NUMBERS)	GRADE	CREDIT HOURS
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

NUMBER OF ACCOUNTING HOURS COMPLETED TO DATE: _____

13. DEGREE(S) SOUGHT: _____

EXPECTED GRADUATION DATE: _____

DEGREE(S) EARNED: _____ DATE: _____

14. TOTAL CREDIT HOURS (INCLUDING ALL SUBJECTS) FOR WHICH YOU ARE OR WILL BE ENROLLED DURING THE FOLLOWING SEMESTERS: SPRING 2012: _____ SUMMER SCHOOL 2012: _____ FALL 2012: _____ SPRING 2013: _____

15. LIST ADDITIONAL ACCOUNTING COURSES PLANNED PRIOR TO GRADUATION, INCLUDING COURSES TAKEN DURING SPRING SEMESTER 2011 THAT ARE NOT REFLECTED ON TRANSCRIPT. (See addendum to report spring 2012 grades.)

COURSE NAME (DO NOT LIST CATALOG NUMBERS)	CREDIT HOURS
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

NUMBER OF ACCREDITED ACCOUNTING HOURS BY DEGREE TIME: _____

16. LIST PRINCIPAL EXTRACURRICULAR ACTIVITIES, ORGANIZATIONS (INDICATE WHETHER SOCIAL , ACADEMIC OR SERVICE), COLLEGE HONORS, LEADERSHIP POSITIONS. ATTACH RESUME OR ADDITIONAL SHEET IF NECESSARY.

EMPLOYMENT

17. EXPECTED INCOME, SUMMER 2012 THROUGH SPRING SEMESTER 2013: \$ _____

18. GIVE EMPLOYMENT HISTORY (LIST NAME OF COMPANY, SUPERVISOR'S NAME, COMPANY ADDRESS, AND DATES EMPLOYED. LIST FULL-TIME AND PART-TIME JOBS, INCLUDING INTERNSHIPS. LIST MOST RECENT JOB FIRST. ATTACH SECOND SHEET IF NECESSARY)

EMPLOYER: _____ SUPERVISOR: _____

COMPANY ADDRESS: _____ TELEPHONE: _____

EMAIL ADDRESS: _____ NATURE OF WORK: _____

EMPLOYED FROM: _____ TO _____

EMPLOYER: _____ SUPERVISOR: _____

COMPANY ADDRESS: _____ TELEPHONE: _____

EMAIL ADDRESS: _____ NATURE OF WORK: _____

EMPLOYED FROM: _____ TO _____

EMPLOYER: _____ SUPERVISOR: _____

COMPANY ADDRESS: _____ TELEPHONE: _____

EMAIL ADDRESS: _____ NATURE OF WORK: _____

EMPLOYED FROM: _____ TO _____

EMPLOYER: _____ SUPERVISOR: _____

COMPANY ADDRESS: _____ TELEPHONE: _____

EMAIL ADDRESS: _____ NATURE OF WORK: _____

EMPLOYED FROM: _____ TO _____

FINANCIAL INFORMATION

19. LIST CURRENT AND PREVIOUS COLLEGE SCHOLARSHIPS, IF ANY, WITH MOST RECENT LISTED FIRST

NAME OF SCHOLARSHIP AND ORGANIZATION AWARDDING SCHOLARSHIP	TOTAL DOLLAR AMOUNT	PERIOD(S) COVERED
NAME OF SCHOLARSHIP AND ORGANIZATION AWARDDING SCHOLARSHIP	TOTAL DOLLAR AMOUNT	PERIOD(S) COVERED

20. LIST OUTSTANDING STUDENT LOANS, IF ANY:

LENDER	DUE DATE	DOLLAR AMOUNT OUTSTANDING
LENDER	DUE DATE	DOLLAR AMOUNT OUTSTANDING

REFERENCES

21. PLEASE LIST THREE REFERENCES WE MAY CONTACT, GIVING FULL NAME, OCCUPATION, COMPLETE MAILING ADDRESS AND A TELEPHONE NUMBER WHERE THEY MAY BE REACHED DURING OFFICE HOURS. (DO NOT LIST RELATIVES, STUDENTS, OR MORE THAN TWO INSTRUCTORS.) PLEASE INCLUDE ONE BUT NOT MORE THAN TWO PROFESSORS.

(1)

NAME	RELATIONSHIP TO APPLICANT	DAYTIME TELEPHONE NUMBER
OCCUPATION		NAME OF COMPANY (IF APPLICABLE)
COMPLETE MAILING ADDRESS OF REFERENCE OR FIRM		EMAIL

(2)

NAME	RELATIONSHIP TO APPLICANT	DAYTIME TELEPHONE NUMBER
OCCUPATION		NAME OF COMPANY (IF APPLICABLE)
COMPLETE MAILING ADDRESS OF REFERENCE OR FIRM		EMAIL

(3)

NAME	RELATIONSHIP TO APPLICANT	DAYTIME TELEPHONE NUMBER
OCCUPATION		NAME OF COMPANY (IF APPLICABLE)
COMPLETE MAILING ADDRESS OF REFERENCE OR FIRM		EMAIL

GENERAL INFORMATION

22. MARITAL STATUS: UNMARRIED (SINGLE, DIVORCED, OR WIDOWED) MARRIED LEGALLY SEPARATED

23. SPOUSE'S NAME: _____

24. DEPENDENTS (AS DEFINED BY THE INTERNAL REVENUE CODE):

NAME	RELATIONSHIP	NAME	RELATIONSHIP
NAME	RELATIONSHIP	NAME	RELATIONSHIP

2012 SCHOLARSHIP APPLICATION, PAGE 5

BY MY SIGNATURES ON THIS APPLICATION AND ACCOMPANYING LETTER, I HEREBY STATE THAT I MEET ALL OF THE REQUIREMENTS FOR SCHOLARSHIP RECIPIENTS LISTED ON PAGE ONE OF THIS APPLICATION, AND THAT ALL INFORMATION GIVEN IS CORRECT AND COMPLETE. I GIVE THE DALLAS CPA SOCIETY AUTHORITY TO CONTACT ANY INSTITUTION, COMPANY OR INDIVIDUAL I HAVE NAMED TO CONFIRM THAT THE FACTS STATED ARE ACCURATE, OR FOR PURPOSES OF GENERAL REFERENCE. IF I AM SELECTED AS A RECIPIENT OF A DALLAS CPA SOCIETY SCHOLARSHIP, I HEREBY GRANT PERMISSION TO THE DALLAS CPA SOCIETY TO PUBLICIZE MY SELECTION.

SIGNATURE OF APPLICANT _____ DATE _____

AS CHAIRMAN OF THE DEPARTMENT OF ACCOUNTING (OR COMPARABLE TITLE), I HEREBY NOMINATE THIS STUDENT FOR A DALLAS CPA SOCIETY SCHOLARSHIP, AND ACKNOWLEDGE THAT THIS STUDENT IS CURRENTLY ENROLLED AND IN GOOD STANDING.

NAME _____ SIGNATURE: _____ DATE _____

UNIVERSITY _____ TITLE _____ TELEPHONE _____

IF YOU WOULD LIKE TO RECEIVE MORE INFORMATION ON JOINING THE DALLAS CPA SOCIETY PLEASE CHECK HERE:

TO BE SUBMITTED BY MAY 31, 2012: Transcripts for spring 2012. Copies of an unofficial transcripts are acceptable.

* If there is a problem with receiving and submitting spring 2012 transcripts due to circumstances beyond control, please call the Dallas CPA Society at 972/960-8311.